

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
NEXPAK CORPORATION, <i>et al.</i> , ¹)	Case No. 09-11244 (PJW)
)	
Debtors.)	(Jointly Administered)
<hr/>		
NEXPAK CORPORATION,)	
Plaintiff,)	
)	
v.)	
)	
Defendants:)	
THE DERING CORPORATION)	Adv. Proc. No. 09-52219 (PJW)
OPTICAL EXPERTS MANUFACTURING, INC.)	Adv. Proc. No. 09-52231 (PJW)

**AMENDED² AGENDA FOR MATTERS SCHEDULED FOR HEARING
ON MAY 2, 2011 AT 9:30 A.M.**

I. STATUS CONFERENCE AND PRETRIAL CONFERENCE

1. *NexPak Corporation, et al. v.* [See Exhibit A].

Related Documents:

(a) Status Report (Filed April 28, 2011; Docket No. 811).

Objections/Responses: None to date.

Status: The status conferences are going forward.

Dated: April 28, 2011
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine
William A. Hazeltine (No. 3294)
901 North Market Street, Suite 1300
Wilmington, DE 19801
Tel: (302) 428-8191
Attorneys for the Debtors and Debtors-in-Possession

¹ The Debtors (along with the last four digits of their respective federal tax ID numbers) are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

² Please take note that the date of the hearing has been changed.

EXHIBIT A

Defendant Name	Adversary Case No.	Status
The Dering Corporation	09-52219 (PJW)	This matter is going forward as a status conference at the May 2, 2011 hearing at 9:30 a.m.
Optical Experts Manufacturing, Inc.	09-52231 (PJW)	This matter is going forward as a status conference at the May 2, 2011 hearing at 9:30 a.m.